

Your Monthly Income and Expenses

The chart below may be helpful to perhaps better understand your net monthly financial position after deducting your expenses from your income. The list may not include all items specific to your actual monthly income and expenses, if not, adjust the list accordingly.

Income	Amount	Expenses	Amount
Wages - Net Income 1		Entertainment	
Wages - Net Income 2		Eating Out	
Wages - Net Income 3		Education	
Wages - Net Income 4		Entertainment	
Rental Income		Fast Food	
Disability Income		Groceries	
Investment Income 1		Home Services - Garden	
Investment Income 2		Home Services - Lawn	
Interest Payments		Home Services - Other	
Pension 1		Home Services - Trash Removal	
Pension 2		Home/Rent - Maintenance	
Social Security 1		Household Goods	
Social Security 2		Insurance - Auto	
Other Income - 1		Insurance - Health	
Other Income - 2		Insurance - Homeowners	
Other Income - 3		Insurance - Life	
Other Income - 4		Insurance - Other	
		Loan/Note Payments - Other	
		Medical Expenses - Other	
		Medications	
		Memberships	
Total Income:	\$ -	Mortgage/Rent 1	
		Mortgage/Rent 2	
Expenses	Amount	Personal Care	
Alimony		Pool	
Beverages		Recreation	
Boat		Savings Plans	
Charitable Donations		Travel	
Child Care		Utilities - Gas & Electric	
Cleaners		Utilities - Water	
Clothes		Vacation	
Coffee Break (Starbucks)		Vehicle - Use, Maint & Repairs	
Contractor Services		Vehicle Payments - 1	
Credit Card Payments		Vehicle Payments - 2	
Eating Out			
Education			
		Total Expenses:	\$ -

(If using this chart in Excel - Totals are Automatic) **Remaining Income After Expenses: \$ -**

Please contact me with any questions or if I can help you find your new home.
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